



ANANDRATHI

Private Wealth. uncomplicated

Ref No:84/2025-26

Date: 06th January, 2026

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051. Tel No.: 2659 8235
Fax No.: 26598237/ 26598238
Trading Symbol: ANANDRATHI

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001.
Tel no.: 22721233
Fax No.: 22723719/ 22723121/ 22722037
Scrip Code: 543415

Sub: Reconciliation of Share Capital Audit for the Third Quarter ended 31st December, 2025.

Dear Sir/Madam,

In terms of Regulation 76 of The Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the third quarter ended 31st December, 2025.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,
For **Anand Rathi Wealth Limited**

Pravin Jogani
Company Secretary & Compliance Officer

Enclosed: As above

Rathi & Associates

COMPANY SECRETARIES

A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
Tel.: 4076 4444 / 2491 1222 • Fax : 4076 4466 • E-mail : associates.rathi8@gmail.com

To,

The Board of Directors,

Anand Rathi Wealth Limited

Express Zone, A Wing, 10th floor,

Western Express Highway, Goregaon (East),

Mumbai - 400 063.

Sub: **Audit Report pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2025 -Reconciliation of Share Capital**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Anand Rathi Wealth Limited** (hereinafter referred to as "the Company") and Registrar and Share Transfer Agents, **MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)**, for issuing this certificate, in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 promulgated with effect from October 3, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit report in the prescribed format as under:

| | | |
|----|---------------------------|--|
| 1 | For quarter ended | December 31, 2025 |
| 2. | ISIN | INE463V01026 |
| 3. | Face Value | Rs. 5/- |
| 4. | Name of the Company | ANAND RATHI WEALTH LIMITED |
| 5. | Registered office Address | Express Zone, A Wing, 10 th Floor, Western Express Highway, Goregaon (East), Mumbai - 400 063 |



| | | | |
|-----|---|--|----------------------------------|
| 6. | Correspondence Address | Express Zone, A Wing, 10 th Floor, Western Express Highway, Goregaon (East), Mumbai - 400 063 | |
| 7. | Telephone & Fax No. | Tel.: (022)- 6281 7000 | |
| 8. | Email Address | csarwsl@rathi.com | |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | BSE Limited National Stock Exchange of India Limited | |
| | | Number of Shares | |
| 10. | Issued Capital | 8,30,20,634 | |
| | | Number of Shares | % of Total Issued Capital |
| 11. | Listed Capital (Exchange-wise) | | |
| | BSE Limited | 8,30,20,634 | 100% |
| | National Stock Exchange of India Limited | 8,30,20,634 | 100% |
| | | Number of Shares | % of Total Issued Capital |
| 12. | Held in dematerialized form in CDSL | 6,07,87,637 | 73.22% |
| 13. | Held in dematerialized form in NSDL | 2,22,32,996 | 26.78% |
| 14. | Physical | 1 | 0.00% |
| 15. | Total No. of Shares (12+13+14) | 8,30,20,634 | 100% |
| 16. | Reasons for difference if any, between(10&11) (10&15), (11&15) | N.A. | |



| | | | | | | |
|---|---|----------------------------------|---|---------------------------|---------------------------|--|
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | |
| Particulars of changes in share capital | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending from Stock Exchanges (Specify Names) |
| NA | NA | NA | NA | NA | NA | NA |

| | | |
|-----|--|----------------|
| 18. | Register of Members is updated(Yes/No) | Yes |
| | If not, updated up to which date | Not Applicable |

| | | |
|-----|---|----------------|
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | Not Applicable |
|-----|---|----------------|

| | | |
|-----|---|----------------|
| 20. | Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? | Not Applicable |
|-----|---|----------------|

| | | | | |
|----------------------------------|--|-----------------|---------------|-------------------|
| 21. | The total number of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay | | | |
| Total No. of demat Requests | | No. of Requests | No. of Shares | Reasons for delay |
| Confirmed/rejected after 21 days | | NIL | NIL | N.A. |
| Pending for more than 21 days | | NIL | NIL | N.A. |

| | | |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Pravin Jogani Membership No. A-25413 Tel No.: (022)- 69815400 |
|-----|--|---|



| | | |
|-----|---|--|
| 23. | Name, Address, Tel & Fax No., Regn. No. of the Auditor | Mr. Himanshu S. Kamdar Rathi & Associates Company Secretaries A-303, Prathamesh, 3 rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013. Tel.: (022) - 4076 4444 M. No. FCS 5171 COP No. 3030 FRN: P1988MH011900 |
| 24. | Appointment of Common agency for share registry work. | MUFG Intime India Private Limited <i>(Formerly known as Link Intime India Private Limited)</i> C101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400 083 Tel: (022) – 4918 6270 Fax : (022) – 4918 6060 |
| 25. | Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from StockExchanges, company changed its name etc.) | Mr. Pravin Jogani (Membership No. A-25413) has been appointed as the Company Secretary and Compliance Officer with effect from 13 th October 2025. Ms. Anupama Sharma will continue to serve as Assistant Company Secretary role. |

Place: Mumbai
Date: 05.01.2026



For **RATHI & ASSOCIATES**
COMPANY SECRETARIES

HIMANSHU S. KAMDAR
PARTNER

M. NO.: F5171
COP NO.: 3030
UDIN: F005171G003136631
Peer Review Cert. No.: 6391/2025