

Q1 FY27 PAT grows by 24% Y-o-Y and Revenue grows by 18% Y-o-Y

Mumbai, 9th July 2026 - Anand Rathi Wealth Limited announced its financial results for the quarter ending June 2026 (Q1 FY27).

For April 2026 – June 2026 (Q1 FY27), the company reported a consolidated Profit After Tax of ₹ 116 crore, registering a year-on-year growth of 24%. Total revenue for the period increased by 18% to ₹ 336 crore, while Assets Under Management grew by 21% year-on-year to ₹ 1,06,300 crore.

Consolidated Financial Highlights – Q1 FY27 (April 2026 – June 2026)

AUM	Revenue	Profit Before Tax	Profit After Tax
₹ 1,06,300 Crore	₹ 336 Crore	₹ 156 Crore	₹ 116 Crore
 21% Y-o-Y	 18% Y-o-Y	 24% Y-o-Y	 24% Y-o-Y

Particulars (₹ Crore)	Q1 FY26	Q1 FY27	Y-o-Y
Total Revenue	284.1	336.4	18%
Profit Before Tax	126.2	156.3	24%
Profit After Tax	93.8	115.9	24%
AUM	87,797	1,06,300	21%

The financial results for Q1 FY27 presented in this press release have been adjusted to exclude fair value gains on investments, ESOP expenses, and the related combined tax effects, to enable better comparability with corresponding prior period.

Reported Financials Including Fair Value Gains, ESOP Expenses, And Related Tax Effects

Particulars (₹ Crore)	Q1 FY26	Q1 FY27
Total Revenue	284.1	432.3
Profit Before Tax	126.2	206.2
Profit After Tax	93.8	163.0
EPS (₹)	5.7	9.8

- Crossed the AUM milestone of ₹ 1 lakh crore
- Mutual Fund Distribution Revenue increased by 16% Y-o-Y to ₹ 132 crore
- Net Inflows of ₹ 2,743 crore despite volatile market conditions

Important Highlights – Q1 FY27

Private Wealth (PW) (Holding Company)

- Active client families grew by 13% Y-o-Y to 13,941
- Relationship Managers (RMs) increased by 35 over the last year to 417

Subsidiary Companies

- Digital Wealth (DW) AUM increased by 23% Y-o-Y to ₹ 2,526 crore
- Omni Financial Advisor's (OFA) subscriber base increased to 6,890 (Q1 FY26: 6,627)
- UK subsidiary started its operations

Commenting on the Company's financial and operational performance for Q1 FY27, Mr. Rakesh Rawal, Chief Executive Officer, and Mr. Feroze Azeez, Joint Chief Executive Officer, said: "We are pleased to report another quarter of consistent performance and thank our clients, employees, and stakeholders for their continued trust and support. In a volatile equity market environment during Q1 FY27, our uncomplicated business model and unwavering focus on client outcomes enabled us to deliver consistent and market-agnostic growth, reinforcing the resilience and scalability of our business.

Excluding the impact of fair value gains on investments, ESOP expenses, and related tax effects, our Profit after Tax for Q1 FY27 increased by 24% year-on-year to ₹ 116 crore, while total revenue grew by 18% year-on-year to ₹ 336 crore. During the first quarter of FY27, the Company achieved 24% of its full-year revenue guidance of ₹ 1,415 crore and 25% of its full year PAT guidance of ₹ 460 crore.

We have achieved a significant milestone during the quarter, with our Assets Under Management (AUM) crossing ₹ 1 lakh crore. Our AUM grew 21% year-on-year to ₹ 1,06,300 crore, supported by a net inflow of ₹ 2,743 crore during Q1 FY27.

This performance reflects our continued ability to attract new clients and deepen existing relationships, even in a challenging market environment. We onboarded 1,611 new client families on net basis over the last twelve months, taking our total client base to 13,941 families. Client attrition, measured by AUM lost, remained at a low at 0.09%, underscoring the strength of our client-centric uncomplicated approach. We also recorded zero regret RM attrition during the quarter.

This consistent performance is a reflection of the principles on which we have built our business over the years. Building a wealth management business is not a capital race—it is a credibility marathon. Wealth management may appear simple from the outside, but in reality, it is a slow compounding trust business. Our experience over the years has helped us understand that sustainable growth is built on patience, transparency, long-term relationships, and consistently putting clients' interests first.

Given the strong business we have built and the opportunities ahead, we remain confident of achieving our guidance."

About Anand Rathi Wealth Limited

Anand Rathi Wealth Limited is among India's leading wealth solutions firms, catering to high and ultra-high-net-worth individuals with a unique and differentiated client strategy. The company operates across 18 cities in India has a representative office in Dubai. Recently, the company commenced operations in London, UK, through its wholly owned subsidiary. The Company is also in the process of obtaining requisite regulatory approvals to establish a presence in Bahrain and to commence operations in GIFT City, India.

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