Independent Auditor's Review Report on unaudited standalone financial results for the quarter ended 30 June 2026 of Anand Rathi Wealth Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Anand Rathi Wealth Limited

Introduction

1. We have reviewed the accompanying statement of unaudited standalone financial results of Anand Rathi Wealth Limited ('the Company') for the quarter ended 30 June 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). We have initialled the Statement for identification purpose only.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting' specified in section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('the ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS, specified under Section 133 of the Act as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

kkc & associates llp
Chartered Accountants

Other Matter

5. Attention is drawn to the fact that the figures for the quarter ended 31 March 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published unaudited year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

   Our conclusion is not modified in respect of this matter.

For **KKC & Associates LLP**
Chartered Accountants
(formerly Khimji Kunverji & Co LLP)
Firm Registration Number: 105146W/W100621

Devang Doshi
Partner
ICAI Membership No: 140056
UDIN: 26140056AOUVYR5182

Place: Mumbai
Date: 09 July 2026

kkc & associates llp
Chartered Accountants

ANAND RATHI WEALTH LIMITED

CIN : L67120MH1995PLC086696

Registered Office - Floor No. 2, Block B & C, E wing, Trade Link, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Delisle Road, Mumbai, Maharashtra, India, 400013

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(In INR Lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Refer note 3)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
I	Revenue From Operations	31,294.92	27,724.22	26,473.84	1,10,748.11
II	Other Income	10,887.14	6,691.82	906.50	10,033.69
III	**Total Income (I + II)**	**42,182.06**	**34,416.04**	**27,380.34**	**1,20,781.80**
	Expenses:				
i	Employee Benefit Expenses	17,284.72	16,542.37	11,277.91	51,965.48
ii	Finance Costs	353.80	338.89	397.76	1,573.94
iii	Depreciation and Amortisation Expenses	775.23	828.18	639.32	2,908.64
iv	Other Expenses	3,183.06	2,871.99	2,654.92	11,598.17
IV	**Total Expenses**	**21,596.81**	**20,581.43**	**14,969.91**	**68,046.23**
V	**Profit Before Tax (III - IV)**	**20,585.25**	**13,834.61**	**12,410.43**	**52,735.57**
	Tax Expenses:				
	1. Current Tax	2,730.59	2,125.47	3,094.89	11,964.43
	2. Deferred Tax	1,532.35	1,486.17	92.91	1,501.23
	3. Tax Adjustment for earlier years	(0.05)	-	-	126.90
VI	**Total Tax Expenses**	**4,262.89**	**3,611.64**	**3,187.80**	**13,592.56**
VII	**Profit for the period/year after tax (V - VI)**	**16,322.36**	**10,222.97**	**9,222.63**	**39,143.01**
VIII	Other Comprehensive Income/(loss)				
	(i) Items that will be reclassified subsequently to profit or loss	(2.19)	(4.08)	(1.64)	(17.60)
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.55	1.03	0.41	4.43
	(i) Items that will not be reclassified to profit or loss	30.78	(59.63)	79.47	(86.38)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(7.75)	15.01	(20.00)	21.74
	Total Other Comprehensive Income/(Loss) for the period/ Year	**21.39**	**(47.67)**	**58.24**	**(77.81)**
IX	**Total Comprehensive Income For The Period/ Year (VII + VIII)**	**16,343.75**	**10,175.30**	**9,280.87**	**39,065.20**
X	Paid up Equity Share Capital (Face value of Rs.5 each)	8,302.06	4,151.03	4,151.03	4,151.03
XI	Other Equity				98,355.37
XII	Earnings Per Equity Share (Face Value of Rs. 5 each) *				
	Basic (Rs.)	9.83	6.16	5.55	23.57
	Diluted (Rs.)	9.69	6.07	5.55	23.23

* EPS is not annualised for the quarter ended periods.

For and on behalf of the Board of
ANAND RATHI WEALTH LIMITED

ARathi

Anand Nandkishore Rathi
Chairman and Non-Executive Director
DIN : 00112853

Date: July 09, 2026
Place: Mumbai

KKC & associates llp Chartered Accountants SG

ANAND RATHI WEALTH LIMITED MUMBAI

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CIN : L67120MH1995PLC086696

Registered Office - Floor No. 2, Block B & C, E wing, Trade Link, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Delisle Road, Mumbai, Maharashtra, India, 400013

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on July 09, 2026 for the quarter ended June 30, 2026 and have been reviewed by the statutory auditors of the Company.

2. These unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 - Interim Financial Reporting ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

3. The figures for the quarter ended March 31, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the end of the third quarter of that financial year, which were only reviewed and not subjected to audit

4. The Board of Directors at their meeting held on January 12, 2026, accorded approval for grant of Employee Stock Option Plan 2025 of the Company ("the Stock Option Plan 2025"), which is in accordance with the Securities and Exchange Board of India (Share Based Employee Benifits and Sweat Equity) Regulations, 2021. Stock option of 24,80,000 (Post Bonus share issue) has been approved for grant @ Rs.5 per share under the Stock Option Plan 2025, which shall entitle the ESOP holders fully paid up equity share of face value of Rs.5 per share against each option excercised.

5. The Board of Directors, at its meeting held on April 09, 2026, approved and recommended the issuance of fully-paid bonus equity shares in the ratio of 1:1, i.e. one new equity share of ₹5 each for every one existing equity share. The shareholders approved this bonus issue via Annual General Meeting on May 21, 2026. Pursuant to the authority granted, the Bonus Allotment Committee, in its meeting held on June 03, 2026, issued and allotted 8,30,20,634 bonus equity shares of ₹5 each, increasing the total number of equity shares from 8,30,20,634 to 16,60,41,268. Accordingly, the Earnings Per Share for the quarter ended June 30, 2025 and quarter and year ended March 31, 2026 have been duly adjusted to this effect as required by "Ind AS 33, Earnings Per Share".

6. The Company operates only in one business segment i.e. sale and distribution of financial products within India, hence does not have any reportable segment as per Indian Accounting Standard 108 "operating segments"

7. The figures for the corresponding previous periods have been regrouped / reclassified wherever necessary, to make them comparable.

8. The above Results of the Company are available on the Company's website www.anandrathiwealth.in and also on the website of BSE i.e www.bseindia.com and NSE i.e. www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of
ANAND RATHI WEALTH LIMITED

Date: July 09, 2026
Place: Mumbai

Anand Nandkishore Rathi
Chairman and Non-Executive Director
DIN : 00112853

KKC & associates llp Chartered Accountants

ANAND RATHI WEALTH LIMITED MUMBAI