





## Q1 FY26 PAT grows by 28% Y-o-Y and AUM rises by 27% Y-o-Y

**Mumbai, 10<sup>th</sup> July 2025** - Anand Rathi Wealth Limited announced its consolidated financial results for the quarter ending June 2025 (Q1 FY26).

For April – June 2025 (Q1 FY26), the company posted a consolidated net profit of ₹ 94 crores, registering a Y-o-Y increase of 28% and AUM rises by 27% Y-o-Y to ₹ 87,797 crores. Total revenue during Q1FY26 rose by 16% to ₹ 284 crores.

### Consolidated Financial Highlights – Q1 FY26 (April 2025 – June 2025)

AUM	Revenue	Profit Before Tax	Profit After Tax
₹ 87,797 Crores	₹ 284 Crores	₹ 126 Crores	₹ 94 Crores
 27% Y-o-Y	 16% Y-o-Y	 28% Y-o-Y	 28% Y-o-Y

Particulars (₹ Crores)	Q1 FY25	Q1 FY26	Y-o-Y
Total Revenue	245.4	284.3	16%
Profit Before Tax	99.0	126.3	28%
Profit After Tax	73.4	93.9	28%
EPS (₹)	8.8*	11.3	29%
AUM	69,018	87,797	27%

*\*EPS has been adjusted post bonus issue 1:1 in March 2025 to ensure comparability*

- Mutual Fund Distribution Revenue: Increased by **27% YoY** to **₹ 113 crores**
- Net Inflows: Highest ever in a quarter at **₹ 3,825 crores**
- Share of Equity Mutual Funds in AUM: **54%** as of June 2025 (PY: 54%)
- Return on Equity (ROE): **44.4%** (annualized)

### Important Highlights – Q1 FY26

#### Private Wealth (PW) (Holding Company)

- Active client families grew by **19% Y-o-Y** to **12,330**
- Relationship Managers (RMs) increased by **22** over the past twelve months, bringing the total to **382**

#### Subsidiary Companies

- Total revenue of subsidiary companies increased by **18% Y-o-Y** to **₹ 10.5 crores**.
- Digital Wealth (DW) AUM increased by **19% Y-o-Y** to **₹ 2,055 crores**



- For Omni Financial Advisor (OFA), a technology platform, saw its subscriber base of Mutual Fund Distributors (MFDs) / Independent Financial Advisors (IFAs) grow to **6,627** (Previous Year: 6,064).

### **Management Commentary -**

Commenting on the results and the industry landscape, the management said, “Q1 FY26 was another strong quarter for Anand Rathi Wealth, with Profit After Tax rising 28% YoY to ₹ 94 crore and total revenue increasing 16% to ₹ 284 crore. Our AUM reached ₹ 87,797 crore, up 27% year-on-year. We achieved our highest-ever quarterly net inflows of ₹ 3,825 crore and onboarded 598 new client families (net) in Q1 FY26, taking the total families served to 12,330. Client attrition, measured by AUM lost, remained at a low 0.11%, underscoring the strength of our client-centric uncomplicated approach.

The first quarter saw a sharp rebound in equity markets, with the Nifty advancing 8.5% and the Nifty 500 rising 10.7%, propelled by renewed domestic buying and moderating FII outflows. India’s GDP is expected to grow by 6.6% in FY26, driven by strong domestic demand, government-led capital expenditure, and a robust financial sector. This growth is likely to further increase the number of HNIs and UHNIs, creating significant opportunities for the wealth management industry. Given this potential and the strong business, we have built, we are confident of achieving our guidance.”

### **About Anand Rathi Wealth Limited**

Anand Rathi Wealth Limited is among India’s leading wealth management firms, catering to high and ultra-high-net-worth individuals with a unique and differentiated client strategy. The company operates across 18 cities in India, has a representative office in Dubai, and is setting up new offices in London and Bahrain.

**For more information, please contact,**

### **Anand Rathi Wealth Limited**

CIN: L67120MH1995PLC086696

Mr. Vishal Sanghavi – Head IR  
[vishalsanghavi@rathi.com](mailto:vishalsanghavi@rathi.com)  
+91 98920 52454

Ms. Liena Thakur – Head PR  
[lienathakur@rathi.com](mailto:lienathakur@rathi.com)  
+91 99303 19588

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