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Dated: 12th January, 2026

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051. Tel No.: 2659 8235
Fax No.: 26598237/ 26598238
Trading Symbol: ANANDRATHI**

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001.
Tel no.: 22721233
Fax No.: 22723719/ 22723121/ 22722037
Scrip Code: 543415**

Subject: Press Release

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release dated 12th January, 2026.

We request you to kindly take the above on your record.

Thanking You,

Yours faithfully,

For Anand Rathi Wealth Limited

**Pravin Jogani
Company Secretary and Compliance Officer**

Enclosed: As above

9M FY26 PAT grows by 29% Y-o-Y and Revenue grows by 21% Y-o-Y

Mumbai, 12th January 2026 - Anand Rathi Wealth Limited announced its financial results for the quarter ending December 2025 (Q3 FY26) and for the Nine months ending December 2025 (9M FY26).

For October – December 2025 (Q3 FY26), the company posted a consolidated Profit After Tax of ₹ 100 crores, registering a Y-o-Y increase of 30%. Total revenue during this period rose by 25% to ₹ 306 crores.

For April – December 2025 (9M FY26), the company posted a consolidated Profit After Tax of ₹ 294 crores, registering a Y-o-Y increase of 29%. Total revenue during this period rose by 21% to ₹ 897 crores.

Consolidated Financial Highlights – 9M FY26 (April 2025 – December 2025)

AUM	Revenue	Profit Before Tax	Profit After Tax
₹ 99,008 Crores	₹ 897 Crores	₹ 396 Crores	₹ 294 Crores
 30% Y-o-Y	 21% Y-o-Y	 30% Y-o-Y	 29% Y-o-Y

Particulars (₹ Crores)	Q3 FY25	Q3 FY26	Y-o-Y	9M FY25	9M FY26	Y-o-Y
Total Revenue	244.1	305.7	25%	739.0	896.9	21%
Profit Before Tax	104.1	135.3	30%	305.1	395.6	30%
Profit After Tax	77.2	100.1	30%	226.9	293.7	29%
EPS (₹)*	9.28	12.06	30%	27.26	35.38	30%
AUM	76,402	99,008	30%	76,402	99,008	30%

*EPS has been adjusted for the 1:1 bonus issue in March 2025 to ensure comparability

- Mutual Fund Distribution Revenue: Increased by **21% YoY** to **₹ 366 crores**
- Net Inflows up **10% YoY** growth to **₹ 10,078 crores**
- Equity Mutual Fund Net Inflows increased by **4% YoY** to **₹ 6,082 crores**
- Return on Equity (ROE - Annualized): **47%**

Important Highlights – 9M FY26

Private Wealth (PW) (Holding Company)

- Active client families grew by **16% Y-o-Y** to **13,262**
- Relationship Managers (RMs) increased from **383** last year to **393**

Subsidiary Companies

- Digital Wealth (DW) AUM increased by **29%** Y-o-Y to **₹ 2,359 crores** and Omni Financial Advisor's (OFA) subscriber base increased to **6,850** (Previous Year: 6,273).

Commenting on the results, Mr. Rakesh Rawal – CEO and Mr. Feroze Azeez – Joint CEO said:

“During the quarter, we lost our best friend and family member, Mr. Chethan Shenoy. He will always be missed, and his legacy will remain an integral part of our culture. In his memory, we have opened an office in Mangalore.

Anand Rathi Wealth delivered another quarter of consistent and market-agnostic performance. During the nine-month period of FY26, Profit After Tax (PAT) grew 29% year-on-year to ₹ 294 crores, while revenue increased 21% year-on-year to ₹ 897 crores. During the first nine months of FY26, we have achieved 76% of our full year revenue guidance of ₹ 1,175 crores and 78% of full year PAT guidance of ₹ 375 crores.

Assets Under Management (AUM) stood at ₹ 99,008 crores, registering 30% year-on-year growth, supported by steady net inflows and strong client engagement. We recorded net inflows of ₹ 10,078 crores during the nine months of FY26 and onboarded 1,800+ clients during last one year bringing our total client base to 13,262 families. The client attrition – measured by AUM lost – remained low at 0.31% for nine months of FY26, reflecting continued trust in our uncomplicated, client-centric approach.

We are confident of delivering long-term growth of 20-25%, driven by the uncomplicated and scalable nature of our business model, while creating sustainable value for all stakeholders.”

About Anand Rathi Wealth Limited

Anand Rathi Wealth Limited is among India's leading wealth management firms, catering to high and ultra-high-net-worth individuals with a unique and differentiated client strategy. The company operates across 18 cities in India, has a representative office in Dubai. Recently, it received FCA approval for Anand Rathi Wealth (UK) Ltd.

For more information, please contact,

Anand Rathi Wealth Limited

CIN: L67120MH1995PLC086696

Mr. Vishal Sanghavi – Head IR

vishalsanghavi@rathi.com

+91 98920 52454

Ms. Lienna Thakur – Head PR

lienathakur@rathi.com

+91 99303 19588

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