H1 FY26 PAT grows by 29% Y-o-Y and AUM rises by 22% Y-o-Y

Mumbai, 13th October 2025 - Anand Rathi Wealth Limited announced its consolidated financial results for the quarter ending September 2025 (Q2 FY26) and for the half year ending September 2025 (H1 FY26).

For July – September 2025 (Q2 FY26), the company posted a consolidated net profit of ₹ 100 crores, registering a Y-o-Y increase of 31%. Total revenue during this period rose by 23% to ₹ 307 crores.

For April – September 2025 (H1 FY26), the company posted a consolidated net profit of ₹ 194 crores, registering a Y-o-Y increase of 29%. Total revenue during this period rose by 19% to ₹ 591 crores.

Consolidated Financial Highlights – H1 FY26 (April 2025 – September 2025)

AUM	Revenue	Profit Before Tax	Profit After Tax
₹ 91,568 Crores	**₹ 591 Crores**	**₹ 261 Crores**	**₹ 194 Crores**
▲ *22% Y-o-Y*	▲ *19% Y-o-Y*	▲ *29% Y-o-Y*	▲ *29% Y-o-Y*

Particulars (₹ Crores)	Q2 FY25	Q2 FY26	Y-o-Y	H1 FY25	H1 FY26	Y-o-Y
Total Revenue	249.6	307.2	23%	495.1	591.4	19%
Profit Before Tax	102.2	134.2	31%	201.2	260.5	29%
Profit After Tax	76.3	99.9	31%	149.8	193.8	29%
EPS (₹) *	9.2	12.0	31%	18.0	23.3	30%
AUM	75,084	91,568	22%	75,084	91,568	22%

**EPS has been adjusted for the 1:1 bonus issue in March 2025 to ensure comparability*

- **Equity Mutual Fund Net Inflows:**

  Q2 FY26: up **101%** Y-o-Y to **₹ 2,062 crores** (PY: ₹ 1,025 crores)

  H1 FY26: up **30%** Y-o-Y **₹ 4,045 crores** (PY: ₹ 3,116 crores)
- **Total Net Inflows:**

  Q2 FY26: up by **28%** Y-o-Y to **₹ 3,002 crores** (PY: ₹ 2,336 crores)

  H1 FY26: up by **20%** Y-o-Y **₹ 6,827 crores** (PY: ₹ 5,700 crores)
- Return on Equity (ROE): **45%** (annualized)
- Interim Dividend of ₹ **6** per Equity Share

Important Highlights – H1 FY26

Private Wealth (PW) (Holding Company)

- Active client families grew by 16% Y-o-Y to **12,781**
- Relationship Managers (RMs) increased from **374** last year to **386**

Subsidiary Companies

- Total revenue of subsidiary companies for Q2 FY26 increased by 36% Y-o-Y to **₹ 13 crores and for H1 FY26** increased by 28% Y-o-Y to **₹ 23 crores**
- Digital Wealth (DW) AUM increased by 21% Y-o-Y to **₹ 2,211 crores**
- Omni Financial Advisor's (OFA) subscriber base increased to **6,790** (Previous Year: 6,188).

Management Commentary -

Despite Indian equity markets declining during both the last quarter and full year, Anand Rathi Wealth delivered yet another quarter of consistent, market-agnostic growth — underscoring the strength, stability, and scalability of our uncomplicated business model.

During second quarter of FY26, our Profit After Tax (PAT) rose **31%** year-on-year to **₹ 100 crores**, while revenue grew **23%** year-on-year to **₹ 307 crores** and during the first half of FY26, PAT rose **29%** year-on-year to **₹ 194 crores** and revenue grew **19%** year-on-year to **₹ 591 crores**. In the first half of FY26, the Company has already achieved more than **50%** of its full-year revenue and PAT guidance.

Our Assets Under Management (AUM) expanded **22%** year-on-year to **₹ 91,568 crore**s, supported by a healthy **20%** year-on-year growth in net inflows to **₹ 6,827 crores** for H1 FY26. This performance underscores our continued ability to attract new clients and deepen existing relationships, even in a challenging market environment. Client attrition — measured by AUM lost — remained low at **0.18%** for H1 FY26, reaffirming the trust our clients place in our uncomplicated and client-centric approach.

Anand Rathi Wealth Limited is among India's leading wealth management firms, catering to high and ultra-high-net-worth individuals with a unique and differentiated client strategy. The company operates across 18 cities in India, has a representative office in Dubai.

Anand Rathi Wealth is well-positioned to capture the significant growth opportunities in India's wealth management industry and to continue creating sustainable value for all stakeholders."

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