

Ref No:15/2026-27

Date:16th April, 2026

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051. Tel No.: 2659 8235
Fax No.: 26598237/ 26598238
Trading Symbol: ANANDRATHI

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001.
Tel no.: 22721233
Fax No.: 22723719/ 22723121/ 22722037
Scrip Code: 543415

Sub: Reconciliation of Share Capital Audit for the fourth Quarter ended 31st March, 2026.

Dear Sir/Madam,

In terms of Regulation 76 of The Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the fourth quarter ended 31st March, 2026.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,
For **Anand Rathi Wealth Limited**

Pravin Jogani
Company Secretary & Compliance Officer

Enclosed: As above

Rathi & Associates

COMPANY SECRETARIES

A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
Tel.: 4076 4444 / 2491 1222 • Fax : 4076 4466 • E-mail : associates.rathi8@gmail.com

To,

The Board of Directors,

Anand Rathi Wealth Limited

Floor No. 2, Block B & C, E wing,
Trade Link, Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel (West),
Mumbai – 400 013

Sub: Audit Report pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2026- Reconciliation of Share Capital

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Anand Rathi Wealth Limited** (hereinafter referred to as “the Company”) and Registrar and Share Transfer Agents, **MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)**, for issuing this certificate, in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 promulgated with effect from October 3, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit report in the prescribed format as under:

1.	For quarter ended	March 31, 2026
2.	ISIN	INE463V01026
3.	Face Value	Rs. 5/-
4.	Name of the Company	ANAND RATHI WEALTH LIMITED
5.	Registered office Address	Floor No. 2, Block B & C, E wing, Trade Link, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013



6.	Correspondence Address	Floor No. 2, Block B & C, E wing, Trade Link, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	
7.	Telephone & Fax No.	Tel.: (022)- 6981 5400	
8.	Email Address	csarwsl@rathi.com	
9.	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited National Stock Exchange of India Limited	
		Number of Shares	
10.	Issued Capital	8,30,20,634	
		Number of Shares	% of Total Issued Capital
11.	Listed Capital (Exchange-wise)		
	BSE Limited	8,30,20,634	100%
	National Stock Exchange of India Limited	8,30,20,634	100%
		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	6,17,17,573	74.34%
13.	Held in dematerialized form in NSDL	2,13,03,060	25.66%
14.	Physical	1	0.00%
15.	Total No. of Shares (12+13+14)	8,30,20,634	100%
16.	Reasons for difference if any, between(10&11) (10&15), (11&15)	N.A.	



17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars of changes in share capital	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending from Stock Exchanges (Specify Names)
NA	NA	NA	NA	NA	NA	NA

18.	Register of Members is updated(Yes/No)	Yes
	If not, updated up to which date	Not Applicable

19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
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20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	Not Applicable
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21.	The total number of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay		
Total No. of demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed/rejected after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Pravin Jogani Membership No. A-25413 Tel No.: (022)- 69815400
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23.	Name, Address, Tel & Fax No., Regn. No. of the Auditor	<p>Mr. Himanshu S. Kamdar Rathi & Associates Company Secretaries</p> <p>A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.</p> <p>Tel.: (022) - 4076 4444 M. No. FCS 5171 COP No. 3030 FRN: P1988MH011900</p>
24.	Appointment of Common agency for share registry work.	<p>MUFG Intime India Private Limited <i>(Formerly known as Link Intime India Private Limited)</i></p> <p>C101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400 083</p> <p>Tel: (022) – 4918 6270 Fax : (022) – 4918 6060</p>
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from StockExchanges, company changed its name etc.)	None

For **RATHI & ASSOCIATES**
COMPANY SECRETARIES



HIMANSHU S. KAMDAR
PARTNER

M. NO.: F5171

COP NO.: 3030

UDIN: F005171H000023706

Peer Review Cert. No.: 6391/2025

Place: Mumbai
Date: April 6, 2026