

General information about company	
Scrip code*	543415
NSE Symbol*	ANANDRATHI
MSEI Symbol*	NA
ISIN*	INE463V01026
Name of company	ANAND RATHI WEALTH LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2024
Date of end of financial year	31-03-2025
Date of board meeting when results were approved	10-04-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	28-03-2025
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	Sale and Distribution of Financial Products
Start date and time of board meeting	10-04-2025 16:00
End date and time of board meeting	10-04-2025 17:05
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether the company has any related party?	Yes
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	
(b) If answer to above question is No, please explain the reason for not complying.	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes
Latest Date on which RPT policy is updated	13-01-2025
Indicate Company website link for updated RPT policy of the Company	https://www.anandrathiwealth.in/wealthpdf/21jan25/RPTPolicy.pdf
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No
No. of times funds raised during the quarter	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No no default

Financial Results – Ind-AS			
Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-01-2025	01-04-2024	
Date of end of reporting period	31-03-2025	31-03-2025	
Whether results are audited or unaudited	Audited	Audited	
Nature of report standalone or consolidated	Standalone	Standalone	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	21329.39	90506.99
	Other income	1843.68	3831.21
	Total income	23173.07	94338.2
2	Expenses		
(a)	Cost of materials consumed	0	0
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0
(d)	Employee benefit expense	9906.87	41099.19
(e)	Finance costs	365.37	1149.07
(f)	Depreciation, depletion and amortisation expense	585.27	2032.36
(g)	Other Expenses		
1	Other Expenses	2555.19	10304.83
	Total other expenses	2555.19	10304.83
	Total expenses	13412.7	54585.45
3	Total profit before exceptional items and tax	9760.37	39752.75
4	Exceptional items	0	0
5	Total profit before tax	9760.37	39752.75
6	Tax expense		
7	Current tax	2229.09	9977.04
8	Deferred tax	288.5	233.52
9	Total tax expenses	2517.59	10210.56
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	7242.78	29542.19
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	Total profit (loss) for period	7242.78	29542.19
17	Other comprehensive income net of taxes	-49.93	-326.43
18	Total Comprehensive Income for the period	7192.85	29215.76
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21	Details of equity share capital		
	Paid-up equity share capital	4151.03	4151.03
	Face value of equity share capital	5	5
22	Reserves excluding revaluation reserve	66149.08	
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	8.71	35.52
	Diluted earnings (loss) per share from continuing operations	8.71	35.52
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0	0
	Diluted earnings (loss) per share from discontinued operations	0	0
iii	Earnings per equity share (for continuing and discontinued operations)		

	Basic earnings (loss) per share from continuing and discontinued operations	8.71	35.52	
	Diluted earnings (loss) per share from continuing and discontinued operations	8.71	35.52	
24	Debt equity ratio	3	1	Textual Information(1)
25	Debt service coverage ratio	9	9	Textual Information(2)
26	Interest service coverage ratio	1.9	1.4	Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)

1. The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on April 10 2025 for the year ended March 31 2025 and have been audited by the statutory auditors of the Company.
2. These audited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 Interim Financial Reporting Ind AS 34n prescribed under Section 133 of the Companies Act 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI Listing Obligations and Disclosure Requirements Regulations 2015 as amended.
3. Pursuant to the exercise of Employee Stock Options under various Employee Stock Options Scheme the Company has allotted 52020 equity shares to the employees during year ended March 31 2025.
4. The figures for the quarter ended March 31 2025 and March 31 2024 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures up to the end of the third quarter of the financial year which were only reviewed and not subjected to audit.
5. The Board of Directors have proposed a final dividend of Rs. 7 per equity share for the year ended March 31 2025 subject to the approval of the shareholders at the ensuing Annual General Meeting.
6. Pursuant to approval granted by the shareholders via postal ballot on May 19 2024 the Company completed a buyback of up to 370000 equity shares of face value Rs.5 each representing 0.88 percent of the paid-up equity share capital on a proportionate basis through the tender offer route, at a price of Rs.4450 per equity share for an aggregate amount not exceeding Rs.16465 lakhs. The buyback was carried out in accordance with the provisions of the Companies Act 2013 the Companies Share Capital and Debentures Rules 2014 and the Securities and Exchange Board of India Buy-back of Securities Regulations 2018. All the equity shares bought back were extinguished on June 27 2024. A Capital Redemption Reserve CRR was created for the nominal value of share capital extinguished. The buyback premium of Rs.16446.50 lakhs was utilized out of the Company's free reserves while Rs.3997.59 lakhs of associated buyback expenses including buyback tax were also adjusted from reserves. Owing to the reduction in the weighted average number of shares post buyback the sum of the EPS for the quarters ended June September December 2024 and March 2025 may not exactly match the EPS for the full year ended March 31 2025.
7. The Board of Directors at its meeting held on January 13 2025 approved and recommended the issuance of fully-paid bonus equity shares in the ratio of 1:1, i.e. one new equity share of Rs.5 each for every one existing equity share. The shareholders approved this bonus issue via postal ballot on February 16 2025. Pursuant to the authority granted the Bonus Allotment Committee in its meeting held on March 06 2025 issued and allotted 41510317 bonus equity shares of Rs.5 each, increasing the total number of equity shares from 41510317 to 83020634. Accordingly the Earnings Per Share for all preceding periods presented have been proportionately adjusted, in compliance with Ind AS 33 Earnings Per Share.
8. Pursuant to the Board of Directors meeting held on January 13 2025 the Company incorporated a wholly owned subsidiary named Anand Rathi Wealth UK Limited in the United Kingdom on February 03 2025. As of March 31 2025 no investment has been made into the subsidiary and its operations are yet to commence. Consequently there is no material impact on the Company's financials for the current period.
9. The Company operates only in one business segment sale and distribution of financial products within India hence does not have any reportable segment as per Indian Accounting Standard 108 operating segments
10. The figures for the corresponding previous periods have been regrouped/reclassified wherever necessary to make them comparable.
11. The above Results of the Company are available on the Company's website www.anandmathiwealth.in and also on the website of BSE www.bseindia.com and NSE i.e. www.nseindia.com where the shares of the Company are listed.

Statement of Asset and Liabilities		
Particulars	Date of start of reporting period	Year ended (dd-mm-yyyy)
	01-04-2024	
	Date of end of reporting period	31-03-2025
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
Assets		
1 Non-current assets		
Property, plant and equipment		17196.97
Capital work-in-progress		0
Investment property		0
Goodwill		0
Other intangible assets		0
Intangible assets under development		0
Biological assets other than bearer plants		0
Investments accounted for using equity method		0
Non-current financial assets		
Non-current investments		31837.63
Trade receivables, non-current		0
Loans, non-current		0
Other non-current financial assets		616.12
Total non-current financial assets		32453.75
Deferred tax assets (net)		0
Other non-current assets		0
Total non-current assets		49650.72
2 Current assets		
Inventories		0
Current financial asset		
Current investments		122.1
Trade receivables, current		3423.68
Cash and cash equivalents		2270
Bank balance other than cash and cash equivalents		0
Loans, current		0
Other current financial assets		40366.12
Total current financial assets		46181.9
Current tax assets (net)		196.54
Other current assets		826.65
Total current assets		47205.09
3 Non-current assets classified as held for sale		0
4 Regulatory deferral account debit balances and related deferred tax Assets		0
Total assets		96855.81
Total current assets	47205.09	
3 Non-current assets classified as held for sale		0
4 Regulatory deferral account debit balances and related deferred tax Assets		0
Total assets	96855.81	
Equity and liabilities		
1 Equity		
Equity attributable to owners of parent		
Equity share capital		4151.03
Other equity		66149.08
Total equity attributable to owners of parent	70300.11	
Non controlling interest		
Total equity	70300.11	
2 Liabilities		
Non-current liabilities		
Non-current financial liabilities		
Borrowings, non-current		1795.63
Trade Payables, non-current		
(A) Total outstanding dues of micro enterprises and small enterprises		0
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises		0
Total Trade payable	0	

	Other non-current financial liabilities	4523.1
	Total non-current financial liabilities	6318.73
	Provisions, non-current	767
	Deferred tax liabilities (net)	458.55
	Deferred government grants, Non-current	0
	Other non-current liabilities	0
	Total non-current liabilities	7544.28
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	376.22
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	6.57
	Total Trade payable	6.57
	Other current financial liabilities	1923.73
	Total current financial liabilities	2306.52
	Other current liabilities	1173.55
	Provisions, current	15531.35
	Current tax liabilities (Net)	0
	Deferred government grants, Current	0
	Total current liabilities	19011.42
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	Total liabilities	26555.7
	Total equity and liabilities	96855.81
	Disclosure of notes on assets and liabilities	Textual Information(1)

Other Comprehensive Income			
	Date of start of reporting period	01-01-2025	01-04-2024
	Date of end of reporting period	31-03-2025	31-03-2025
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Items that will not be reclassified subsequently to profit or loss	-3.35	-22.11
	Total Amount of items that will not be reclassified to profit and loss	-3.35	-22.11
2	Income tax relating to items that will not be reclassified to profit or loss	-0.85	-5.57
3	Amount of items that will be reclassified to profit and loss		
1	Items that will be reclassified subsequently to profit or loss	-63.39	-414.13
	Total Amount of items that will be reclassified to profit and loss	-63.39	-414.13
4	Income tax relating to items that will be reclassified to profit or loss	-15.96	-104.24
5	Total Other comprehensive income	-49.93	-326.43

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Standalone
Part 1	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	39752.75
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	1149.07
	Adjustments for decrease (increase) in inventories	0
	Adjustments for decrease (increase) in trade receivables, current	-717.14
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	-205.78
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	4856.76
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	4.51
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	-158.04
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	2032.36
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	4267.93
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	-2353.52
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	0
	Adjustments for dividend income	0
	Adjustments for interest income	2492.93
	Adjustments for share-based payments	0
	Adjustments for fair value losses (gains)	-1238.2
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	362.96
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	5507.98
	Net cash flows from (used in) operations	45260.73
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	10069.34
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	35191.39
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	0.55
	Purchase of property, plant and equipment	3568.17
	Proceeds from sales of investment property	78.87
	Purchase of investment property	10663.71
	Proceeds from sales of intangible assets	0

	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	2583.76
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	4822.1
	Net cash flows from (used in) investing activities	-6746.6
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	2.6
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	20462.59
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	-1340.32
	Payments of lease liabilities	1464.25
	Dividends paid	6670.27
	Interest paid	924.44
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	-28178.63
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	266.16
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	266.16
	Cash and cash equivalents cash flow statement at beginning of period	2003.84
	Cash and cash equivalents cash flow statement at end of period	2270

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	KKC & Associates LLP	Yes	31-07-2027