

Ref No: 28/2026-27

Date: May 21, 2026

To,

**The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051. Tel No.: 2659 8235
Fax No.: 26598237/26598238
Trading Symbol: ANANDRATHI**

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.
Tel No.: 22721233
Fax No.: 22723719 / 22723121 / 22722037
Scrip Code: 543415**

Dear Sir / Madam,

Subject: - Summary of Proceedings of the Thirty First (31st) Annual General Meeting of the Members of Anand Rathi Wealth Limited ("the Company") held on Thursday, May 21, 2026

The Thirty First (31st) Annual General Meeting ("the AGM") of the Members of the Company was held on Thursday, May 21, 2026 at 2:30 p.m. through Video Conferencing (VC) / Other Audio Visual Means (OAVM), hosted from the Registered Office of the Company, to transact the business matters as included in the Notice dated April 09, 2026, convening the AGM.

In this regard, please find enclosed following documents for your reference and record:

- 1) Summary of proceedings of the AGM as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")- **Annexure 1; and**
- 2) Presentation on Business performance of the Company, as presented by Mr. Feroze Azeez - Joint CEO of the Company - **Annexure 2**

Based on the Scrutinizer's Report, the voting results shall be announced within 2 working days from the conclusion of AGM.

The aforesaid Summary of Proceedings of the AGM will also be made available on the website of the Company at <https://www.anandrathiwealth.in/communication-to-se.php>

This is for your information and records.

Thanking You,

For Anand Rathi Wealth Limited

**Pravin Jogani
Company Secretary and Compliance Officer
Membership No. ACS 25413
Place: Mumbai
Encl: as Above**

Annexure 1

Summary of the proceedings of Thirty First (31st) Annual General Meeting of Anand Rathi Wealth Limited

The Thirty First (31st) Annual General Meeting ("the AGM") of the Members of Anand Rathi Wealth Limited ("the Company") was held on Thursday, May 21, 2026 through Video Conferencing ('VC') / Other Audio Visual Means ("OAVM") hosted from the Registered Office of the Company at 2.30 p.m. to transact business matters as mentioned in the Notice of the AGM dated April 09, 2026

The Meeting was conducted in accordance with the provisions of the Companies Act, 2013, read with applicable Circulars and Notifications issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI").

The meeting commenced at 2:30 PM (IST). Mr. Anand Nandkishore Rathi, Chairman & Non-Executive Director of the Company, chaired the Meeting.

Total **191 Members** attended the meeting as per the attendance records for the AGM as provided by MUFG Intime India Private Limited (Formerly Link Intime India Private Limited).

The following Directors, KMP and other officials of the Company were present at the AGM

Sr No	Name	Designation
1.	Mr. Anand Nandkishore Rathi	Chairman & Non-Executive Director
2.	Mr. Pradeep Navratan Gupta	Non-Executive Director
3.	Mr. Rakesh Rawal	Whole-time Director & CEO
4.	Mr. Adesh Kumar Gupta	Independent Director & Chairman of Audit Committee
5.	Mrs. Deena Asit Mehta	Independent Woman Director & Chairman of Stakeholder Relationship Committee & Nomination and Remuneration Committee
6.	Mr. Debasish Panda	Independent Director
7.	Mr. Feroze Azeez	Joint Chief Executive Officer
8.	Mr. Rajesh Kumar Bhutara	Chief Financial Officer
9.	Mr. Pravin Jogani	Company Secretary & Compliance Officer
10.	Mr. Vishal Sanghavi	Head of Investor Relations

The representatives of the Statutory Auditors and Secretarial Auditors were also present through VC/OAVM. After the moderator ascertained and confirmed that the requisite quorum was present at the AGM, the Chairman called the Meeting to order.

The moderator informed the Members about the details regarding participation through VC/OAVM. He further informed the members that the Company had provided remote e-voting facility to its Members which commenced on Saturday, May 16, 2026 at 09:00 Hours (1ST) and ended on Wednesday May 20, 2026 at 17:00 Hours (1ST). The Company engaged the services of MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) to provide the e-voting facility to the Members of the Company. There was no physical attendance of Members at the meeting. In compliance with the Circulars issued by the MCA and SEBI, the members were informed that appointment of proxies was not applicable.

Members were enlightened that the consolidated voting results alongwith the Scrutinizer's Report will be disseminated to the Stock Exchanges on which the Company's shares are listed in terms of the Listing Regulations and will also be made available on the websites of the Company and MUFG Intime India Private Limited (Formerly Link Intime India Private Limited).

Members were further informed that the Statutory Registers and documents were available online for inspection of Members.

The Chairman apprised that the Notice of the meeting along with Annual Report was already sent to the Members in accordance with the Circulars issued by the MCA and SEBI and accordingly, taken as read. Members were further informed that the reports of the Statutory Auditors and the Secretarial Auditors did not contain any qualifications, reservations, adverse remarks or disclaimers and accordingly, were taken as read.

The Chairman spoke about an overview of the industry and the Company's performance during 2025-26. Thereafter, as per the request made by the Chairman, the Joint CEO Mr. Feroze Azeez made a presentation about the Company's business and financial performance.

In terms of the Notice dated April 09, 2026 convening the 31st AGM of the Company, the following business were transacted at the Meeting.

Resolution No.	Resolution	Type of Resolution
1	To receive, consider and adopt Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended March 31, 2026 together with the reports of the Board of Directors and Auditors thereon.	Ordinary
2	To consider and approve payment of final dividend and to confirm interim dividend paid during FY 2025-26	Ordinary
3	To re-appoint Mr. Anand Nandkishore Rathi (DIN: 00112853), a Director, liable to retire by rotation at this meeting, who being eligible, has offered himself for reappointment.	Special
4	Increase in Authorised Share Capital and consequent amendment to Clause V of Memorandum of Association	Ordinary

5	Approval for Issuance of Bonus Equity Shares	Ordinary
---	----------------------------------------------	----------

Thereafter, the Speaker Shareholders were invited to express their views, ask questions and seek clarification(s). The Chairman appropriately responded to the questions raised by them.

The Chairman then thanked the Members for their continued support and for attending and participating in the Meeting and requested the Members who had not voted earlier, to do the e-voting. He also thanked the Directors, KMPs and other officials of the Company for participating in the Meeting.

The Board had appointed M/s. Rathi and Associates, Practicing Company Secretaries as Scrutinizer to scrutinize the remote e-Voting process and e-Voting at the AGM of the Company, in a fair and transparent manner.

The Meeting concluded at 03.46 P.M. The e-voting facility was kept open for 15 minutes after the conclusion of the meeting, to enable the Members to cast their vote.

This is for your information and records.

Thanking you,

Yours sincerely,
For **Anand Rathi Wealth Limited**

Pravin Jogani
Company Secretary and Compliance Officer
Membership No. ACS 25413

Date: May 21, 2026
Place: Mumbai

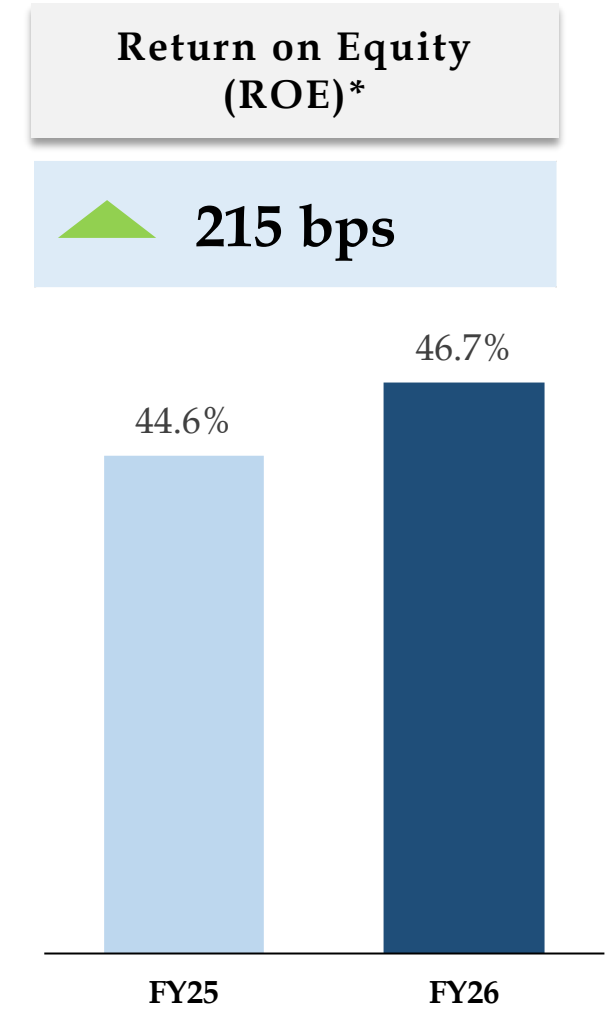
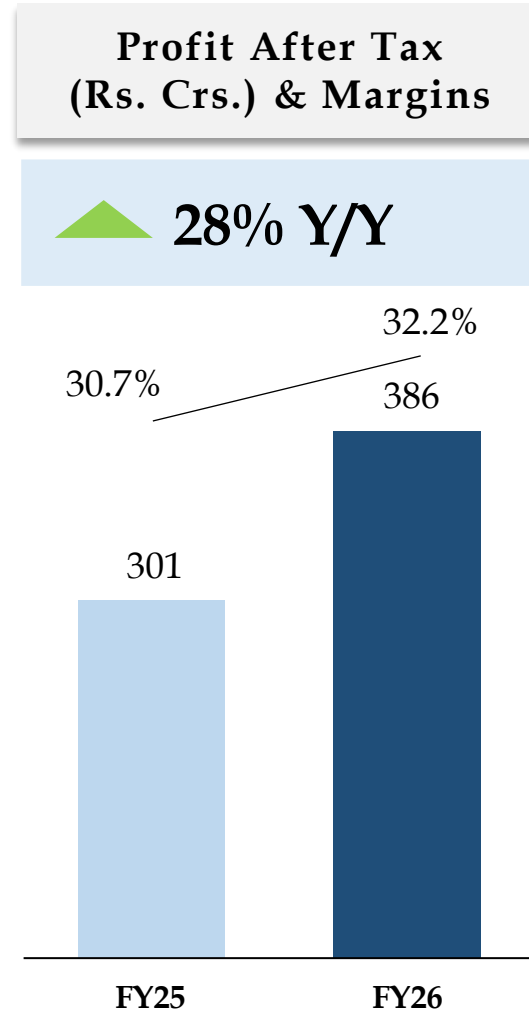
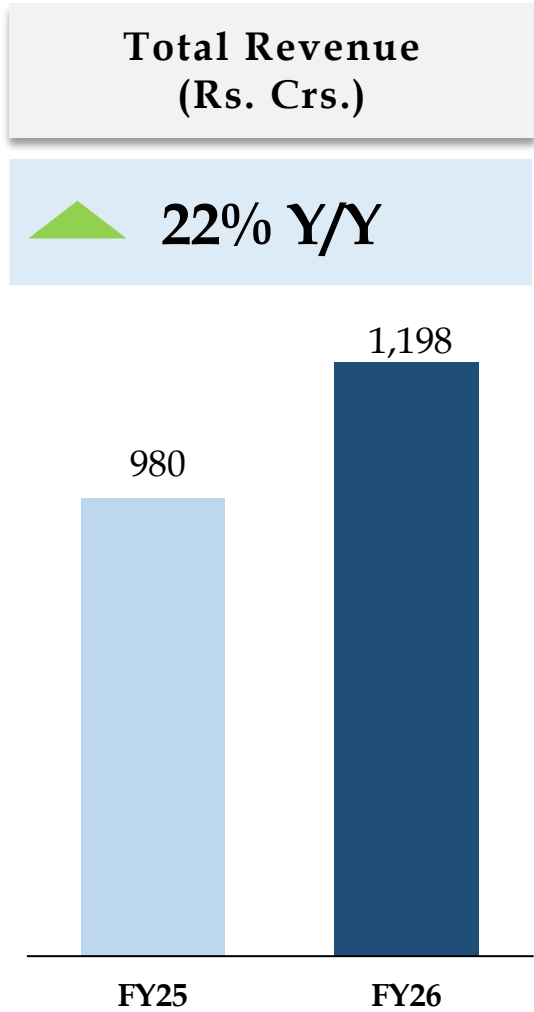
AGM PRESENTATION

21st May 2026



Strategise. Build. Grow.
Over a decades of uncomplicating private wealth

FINANCIAL PERFORMANCE FOR FY26



FY26 results exclude fair value gains on investments ₹ 54.6 Crores, ESOP expenses ₹ 39.3 Crores, and related tax effects ₹ 3.8 Crores, other than ROE.

*Annualized basis

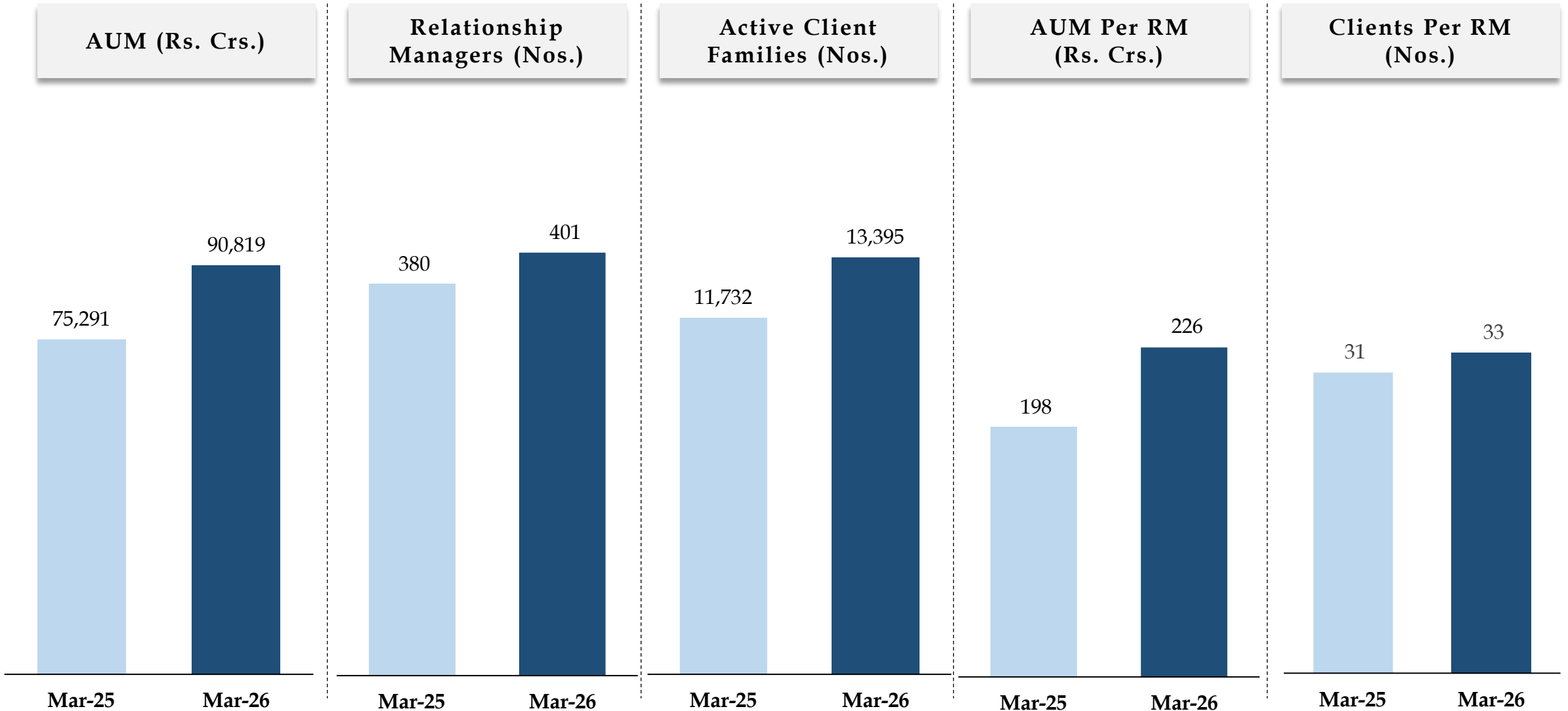
OUTPERFORMING THE GUIDANCE

Particulars	Guidance given for FY26 (Rs. Crs.)	Actuals for FY26 (Rs. Crs.)	Guidance for FY27 (Rs. Crs.)
Revenue	1,175	1,198	1,415
Profit after tax	375	386	460
Asset under management (AUM)	1,00,000	93,037	1,20,000

Note: All the above numbers are on consolidated basis

FY26 actuals and FY27 guidance exclude the impact of fair value gains on investments, ESOP expenses, and related tax effects.

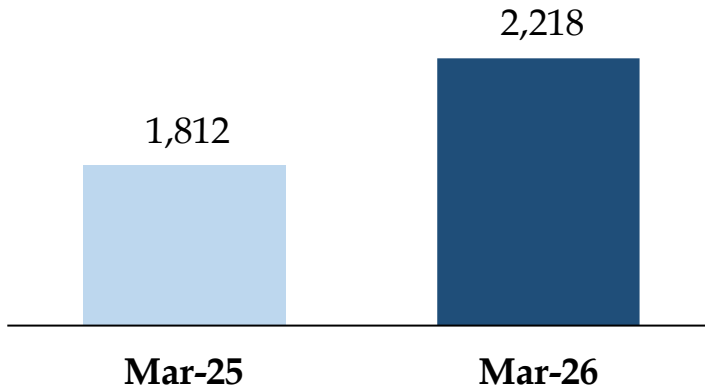
KEY OPERATIONAL HIGHLIGHTS - PRIVATE WEALTH



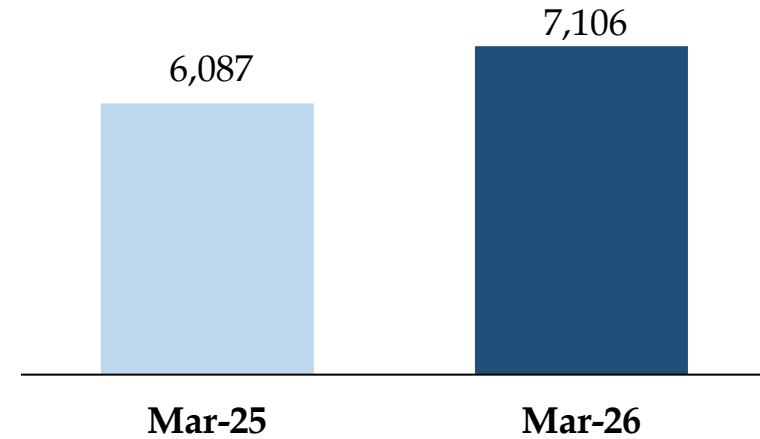
DIGITAL WEALTH: SCALING UP WITH THE USE OF TECHNOLOGY

Customer Segment: Mass Affluent having existing financial assets: Rs. 10 lakhs – Rs. 5 Crs.

AUM (Rs. Crs.)

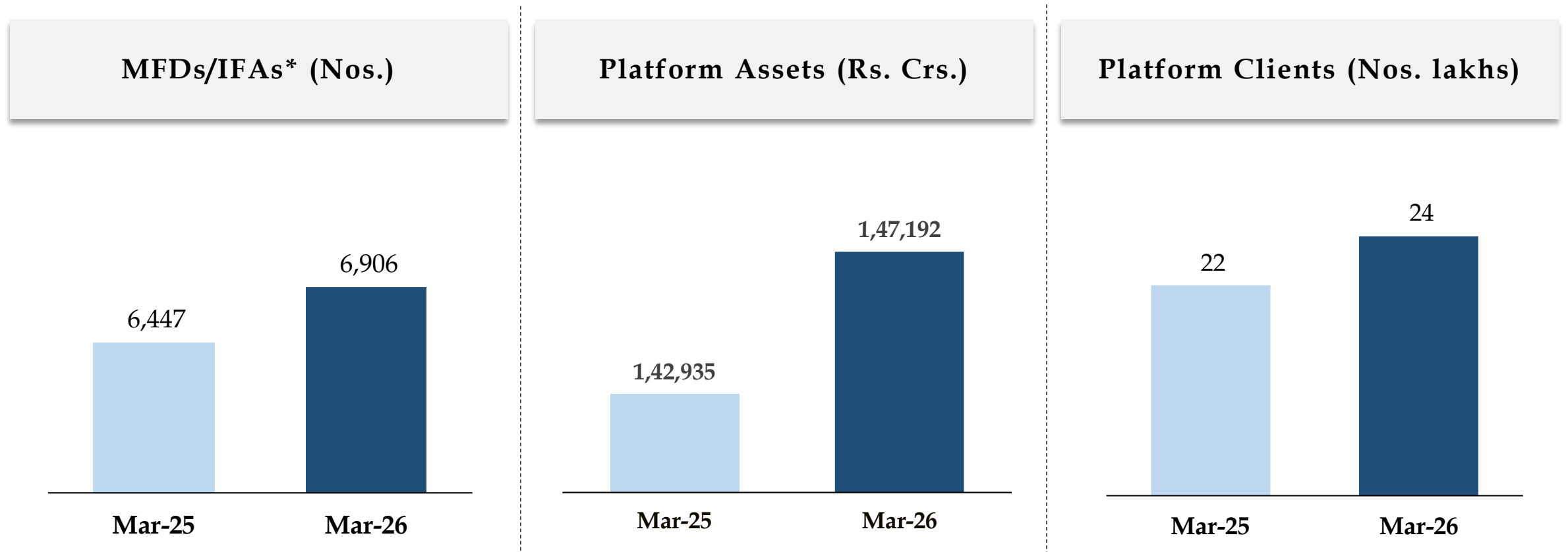


Clients (Nos.)



OFA - LEVERAGING TECHNOLOGY TO CATER TO THE RETAIL SEGEMENT

Key Functionalities : Subscription Model, MFD and his Clients get access to our platform.
(MFD/IFAs - Web + Mobile, MFD's Clients - Mobile)



*MFDs - Mutual Fund Distributors / IFAs - Independent Financial Advisors

CONSISTENTLY REWARDING SHAREHOLDERS

Particular	Interim Dividend		Final Dividend		Total Dividend		Buy-Back
	(Rs / Share)	(Rs. Crs.)	(Rs / Share)	(Rs. Crs.)	(Rs / Share)	(Rs. Crs.)	(Rs. Crs.)
FY22	2.5	20.81	3.0	25.01	5.5	45.82	
FY23	2.5	20.84	3.5	29.18	6.0	50.02	
FY24	2.5	20.87	4.5	37.65	7.0	58.52	
FY25	3.5	29.06	7.0	58.11	10.5	87.17	164.65*
FY26	6.0	49.81	7.0 [#]	58.11	13.0	107.93	

Bonus Share

FY17 - 32:1

FY22 - 1:2

FY25 - 1:1

FY27[#] - 1:1

All dividends declared prior to the final dividend for FY25 have been adjusted for the 1:1 bonus issue in March 2025 to ensure comparability.

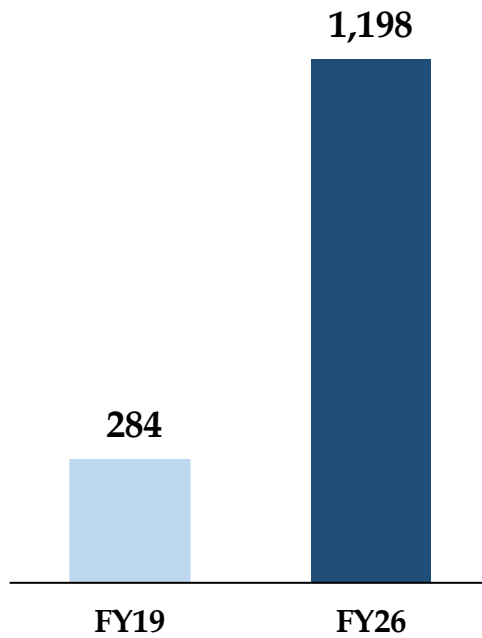
**(excluding charges & taxes)*

Subject to approval of Shareholders

HISTORICAL TRENDS

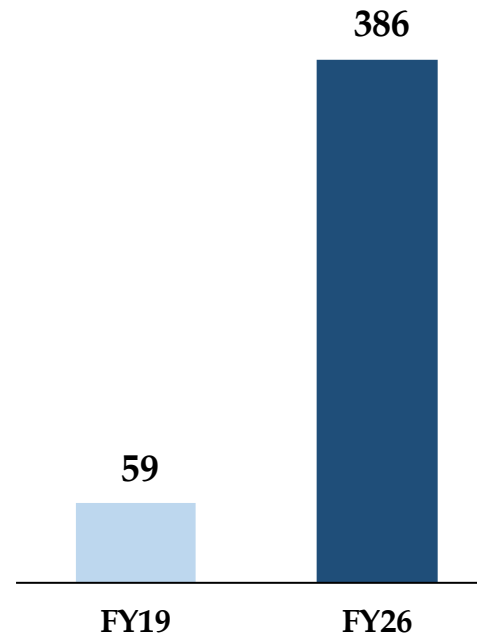
Revenue (Rs. Crs.)

CAGR 23%



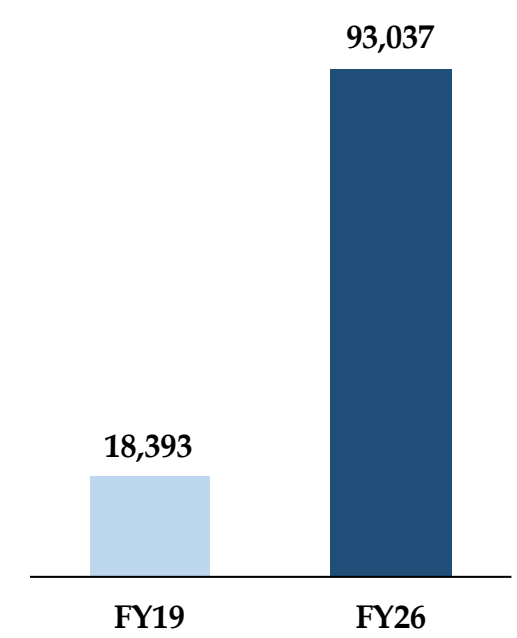
Profit After Tax
(Rs. Crs.)

CAGR 31%



AUM (Rs. Crs.)

CAGR 26%



All financial numbers are on Consolidated basis

FY26 results exclude fair value gains on investments ₹ 54.6 Crores, ESOP expenses ₹ 39.3 Crores, and related tax effects ₹ 3.8 Crores.

Safe Harbor

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Anand Rathi Wealth Limited (the “Company”)**, have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.



ANANDRATHI

Private Wealth. uncomplicated

Anand Rathi Wealth Limited

CIN: L67120MH1995PLC086696

Mr. Rajesh Bhutara, CFO
Mr. Vishal Sanghavi, Head IR

rajeshbhutara@rathi.com

vishalsanghavi@rathi.com

Tel: 022 6281 7003

+91 98920 52454